

SentryOne Document + DOC xPress

Licensing Guidelines

SentryOne Document (a cloud solution) and DOC xPress (installed software) help you automatically generate documentation for multiple data sources, including:

- SQL Server
- SQL Server Analysis Services (SSAS)
- SQL Server Integration Services (SSIS)
- SQL Server Reporting Services (SSRS)
- Azure Data Factory
- Excel
- Tableau
- Power BI

These guidelines will help you identify what's considered a source for the purposes of determining the number of licenses you need for SentryOne Document or DOC xPress.

SentryOne Document and DOC xPress: What's a Source?

SentryOne Document and DOC xPress are licensed per data source. Data sources can be re-used in multiple solutions. You can find more information about these and other data sources you can monitor to generate documentation—and the process to add those solution items—in the Solution Items article at docs.sentryone.com. Here are examples of data sources that each require a license:

SQL Server instance—Includes Azure SQL Database

SQL Server Analysis Services (SSAS) instance—Multidimensional, Tabular, and Azure Analysis Service

SQL Server Integration Services (SSIS)—Licensing for SSIS is handled per unique data source, where the packages reside.

For example, a single SSIS catalog would count as one data source, allowing for all packages on that Catalog to be snapshot. For file system, the single hard drive selected where the packages reside (i.e. C drive) counts as a single data source. The SSIS Provider contains several connection options:

- **File:** Select File to document SSIS item(s) located on the file system. Select the ellipses to open the file explorer, and then navigate to the location of any *.dtsx, *.dtproj, *.sln, or *.ispac files.
- **Folder:** Select Folder to recursively document all Excel Workbook item(s) located within a specific folder on the file system. Select the ellipses to open the file explorer, and then navigate to a folder that contains at least one SSIS item.
- **SQL Server:** Select SQL Server document SSIS item(s) deployed to a SQL Server instance.
- **Package Store:** Select Package Store to document SSIS item(s) deployed to an SSIS Package Store.
- **Catalog:** Select Catalog to document SSIS item(s) deployed to an SSIS Package Catalog.

SQL Server Reporting Services (SSRS)

- **File:** Select file to document SSRS item(s) located on the file system. Select the ellipses to open the file explorer and then navigate to the location of any *.rdl, *.rds, *.rsd, or *.rptproj files.
- **Folder:** Like File, select Folder to document SSRS item(s) located on the file system. Unlike File, the Folder option will recursively document all SSRS items located within the folder. Select the ellipses to open the file explorer and then navigate to a folder that contains at least one SSRS item.
- **Native Web Service:** Select Native Web Service to document an SSRS Native Web Service. Use the Folder text box to only document specific folders within a Native Web Service.
- **SharePoint Web Service:** Select SharePoint Web Service to document an SSRS SharePoint Web Service. Use the Folder text box to only document specific folders within a Native Web Service.

Power BI—SentryOne Document allows you to document Power BI files, folders, or Azure components.

Power BI Report Server—Enter the Power BI Report Server URI in the Server URI box, then select Validate to verify the connection.

Excel spreadsheet—SentryOne Document allows you to quickly develop a lineage overview of your Excel Workbooks (*.xlsx) that contain SQL Server and SSAS data sources.